PD IEC/PAS 63088:2017



BSI Standards Publication

Smart manufacturing — Reference architecture model industry 4.0 (RAMI4.0)



National foreword

This Published Document is the UK implementation of IEC/PAS 63088:2017.

The UK participation in its preparation was entrusted to Technical Committee GEL/65, Measurement and control.

A list of organizations represented on this committee can be obtained on request to its secretary.

This publication does not purport to include all the necessary provisions of a contract. Users are responsible for its correct application.

© The British Standards Institution 2017. Published by BSI Standards Limited 2017

ISBN 978 0 580 96168 7

ICS 25.040.01; 35.080; 35.240.50

Compliance with a British Standard cannot confer immunity from legal obligations.

This Published Document was published under the authority of the Standards Policy and Strategy Committee on 31 March 2017.

Amendments/corrigenda issued since publication

Date Text affected



IEC PAS 63088

Edition 1.0 2017-03

PUBLICLY AVAILABLE SPECIFICATION

PRE-STANDARD



Smart manufacturing – Reference architecture model industry 4.0 (RAMI4.0)

INTERNATIONAL ELECTROTECHNICAL COMMISSION

ICS 25.040.01; 35.080; 35.240.50

ISBN 978-2-8322-4053-3

Warning! Make sure that you obtained this publication from an authorized distributor.

CONTENTS

Г	JKEWU	KU	o
IN	TRODU	CTION	7
1	Scop	e	9
2	Norm	ative references	9
3	Term	s and definitions	9
4	Asse	ts in Industry 4.0	11
	4.1	The object world	
	4.2	Information carriers	
	4.3	Assets and the information world	
	4.4	Life ("vita") and characterization of an asset	
	4.5	Means by which an asset is actively presented, or made known, in the information system	
	4.5.1	General	
	4.5.2	Unknown assets	15
	4.5.3	Anonymously known assets	15
	4.5.4	Individually known assets	15
	4.5.5	Assets administered as entities	15
	4.6	State in an asset's lifetime ("vita")	16
	4.6.1	General	16
	4.6.2	Туре	16
	4.6.3	Instance	16
	4.7 Communication capability		17
	4.7.1	Communication capability of assets in the physical world	17
	4.7.2	Communication capability of assets in the information world	18
	4.8	Classification of assets in terms of presentation and communication capability	18
	4.9	Representation by means of information and technical functionality	19
5	Refe	ence Architecture Model Industry 4.0 (RAMI4.0)	20
	5.1	General	20
	5.2	Architecture axis ("Layers")	21
	5.2.1	Overview	21
	5.2.2	Business layer	21
	5.2.3	Functional layer	21
	5.2.4	Information layer	22
	5.2.5	Communication layer	22
	5.2.6	Integration layer	22
	5.2.7	Asset layer	23
	5.3	Life cycle & value stream axis	23
	5.4	Hierarchy axis	23
6	Indus	stry 4.0 components	24
	6.1	General	24
	6.1.1	Overview	24
	6.1.2	Properties of I4.0 components	25
	6.1.3	Identifiability	25
	6.1.4	State in the lifetime ("vita")	25
	6.1.5	Secure I4.0-compliant communication, services and quality of service	26
	6.1.6	Representation by information with I4.0-compliant semantics	26

IEC PAS 63088:2017 © IEC 2017 - 3 -

6.1.7	I4.0 system consisting of I4.0 components	27
6.1.8	Nestability	27
6.1.9	Encapsulability	28
6.1.10	Domain specific functionality and state model	29
	ministration shell of I4.0 components	
6.2.1	General	
6.2.2	Basic structure of the administration shell	
6.2.3	DF header and DF body	
6.2.4	Partial models and views	
6.2.5	Properties	
6.2.6	Managing the administration shell	
6.2.7	Fundamental requirements for the administration shell	
	rms of I4.0 components	
6.3.1	Different assets with administration shells	
6.3.2	Asset with multiple administration shells	
6.3.3	Administration shell for multiple assets	
Dibliography.		33
Figure 1 – St	ructure of the object worlds with examples	12
Figure 2 – As	sets in the information world and their physical carriers	12
Figure 3 – Lif	e ("vita") of an asset	13
Figure 4 – Co	oncepts of an asset	14
Figure 5 – Co	omponent manager for administering entities	16
Figure 6 – Ac	tive presentation of an asset in the information system and its on capability	
Figure 7 – CF	onotation system for classifying according to communication capability tion ("publicity")	
•	eference architecture model Industry 4.0 (RAMI4.0)	
· ·		
	erarchical levels of RAMI4.0	24
administratio	an I4.0 component as a necessary connection between the asset and the	
Figure 11 – N	lestability of I4.0 components	28
	ncapsulability of I4.0-compliant and deterministic real-time	29
Figure 13 – D	Piagram of an I4.0 administration shell	30
Figure 14 – E	xamples of domain specific models	31
Figure 15 – D	Diagram of how views are created	32
Figure 16 – A	vailability of administration shells via repository or directly via the	
Figure 17 – D	Different assets that become I4.0 components by adding the administration	
	Representation of an asset by means of multiple administration shells	
•	Representation of multiple assets	

PD IEC/PAS 63088:2017 - 4 - IEC PAS 63088:2017 © IEC 2017

Table 1 – Basic views of a partial model	32
Table 2 – Property classes	33

INTERNATIONAL ELECTROTECHNICAL COMMISSION

SMART MANUFACTURING – REFERENCE ARCHITECTURE MODEL INDUSTRY 4.0 (RAMI4.0)

FOREWORD

- 1) The International Electrotechnical Commission (IEC) is a worldwide organization for standardization comprising all national electrotechnical committees (IEC National Committees). The object of IEC is to promote international co-operation on all questions concerning standardization in the electrical and electronic fields. To this end and in addition to other activities, IEC publishes International Standards, Technical Specifications, Technical Reports, Publicly Available Specifications (PAS) and Guides (hereafter referred to as "IEC Publication(s)"). Their preparation is entrusted to technical committees; any IEC National Committee interested in the subject dealt with may participate in this preparatory work. International, governmental and non-governmental organizations liaising with the IEC also participate in this preparation. IEC collaborates closely with the International Organization for Standardization (ISO) in accordance with conditions determined by agreement between the two organizations.
- 2) The formal decisions or agreements of IEC on technical matters express, as nearly as possible, an international consensus of opinion on the relevant subjects since each technical committee has representation from all interested IEC National Committees.
- 3) IEC Publications have the form of recommendations for international use and are accepted by IEC National Committees in that sense. While all reasonable efforts are made to ensure that the technical content of IEC Publications is accurate, IEC cannot be held responsible for the way in which they are used or for any misinterpretation by any end user.
- 4) In order to promote international uniformity, IEC National Committees undertake to apply IEC Publications transparently to the maximum extent possible in their national and regional publications. Any divergence between any IEC Publication and the corresponding national or regional publication shall be clearly indicated in the latter
- 5) IEC itself does not provide any attestation of conformity. Independent certification bodies provide conformity assessment services and, in some areas, access to IEC marks of conformity. IEC is not responsible for any services carried out by independent certification bodies.
- 6) All users should ensure that they have the latest edition of this publication.
- 7) No liability shall attach to IEC or its directors, employees, servants or agents including individual experts and members of its technical committees and IEC National Committees for any personal injury, property damage or other damage of any nature whatsoever, whether direct or indirect, or for costs (including legal fees) and expenses arising out of the publication, use of, or reliance upon, this IEC Publication or any other IEC Publications.
- 8) Attention is drawn to the Normative references cited in this publication. Use of the referenced publications is indispensable for the correct application of this publication.
- 9) Attention is drawn to the possibility that some of the elements of this IEC Publication may be the subject of patent rights. IEC shall not be held responsible for identifying any or all such patent rights.

A PAS is a technical specification not fulfilling the requirements for a standard, but made available to the public.

IEC PAS 63088 has been processed by IEC technical committee 65: Industrial-process measurement, control and automation.

> The text of this PAS is based on the following document:

This PAS was approved for publication by the P-members of the committee concerned as indicated in the following document

Draft PAS	Report on voting
65/645/PAS	65/655/RVDPAS

Following publication of this PAS, which is a pre-standard publication, the technical committee or subcommittee concerned may transform it into an International Standard.

This PAS shall remain valid for an initial maximum period of 3 years starting from the publication date. The validity may be extended for a single period up to a maximum of 3 years, at the end of which it shall be published as another type of normative document, or shall be withdrawn.

A bilingual version of this publication may be issued at a later date.

IMPORTANT - The 'colour inside' logo on the cover page of this publication indicates that it contains colours which are considered to be useful for the correct understanding of its contents. Users should therefore print this document using a colour printer.

INTRODUCTION

Background

Industry requires constant attention on optimization, cost efficiency, energy efficiency, environmental concerns, quality, security, safety, time-to-market, inventory reduction, simulation, ease of maintenance, etc. Customers also want to satisfy new requirements and address new use cases now reachable given the availability of new technologies. Addressing these challenges, several projects in different countries were issued with similar names and aims, e.g. in Germany "Industrie 4.0", in France "Industrie du Futur", in China "Intelligent Manufacturing", in Japan etc.

Manufacturers, customers, service providers are working in a more and more global market. The need of interoperability of products, open interfaces, etc. can only be achieved with International Standards. To cover these needs, IEC and ISO have activities related to Smart Manufacturing.

Objective

This specification defines a Reference Architecture Model to identify, structure, and illustrate the different areas where standards exist or standards are required. It allows setting standards in relation to different aspects, hierarchies and life cycles.

Life cycles are relevant to products, to assets in the factory or plant, to orders from planning to cash and to the supply chain covering the process from source to delivery.

In addition, this specification defines term and definitions generally for Smart Manufacturing. As Smart Manufacturing is covering different domains (batch, continuous, discrete, etc.), terms need to be harmonized and globally accepted.

The fundamental purpose of Industry 4.0 is to facilitate cooperation and collaboration between technical objects, which means they have to be virtually represented and connected. In this context, a technical object is an object that is of value to an organization, which therefore not only means physically tangible objects, but also intangible objects such as ideas, archives and software. The concept of Industry 4.0 is intended to create digital description rules for a technical object throughout its entire lifetime, and for the associated changes in value, in the form of the Reference Architecture Model for Industry 4.0 "RAMI4.0". The purpose of this model is to represent the technical object and all aspects relevant to it, from its development, production and use right through to its disposal. The Industry 4.0 component provides a digital description of the object, making it possible to represent that object virtually.

Technical objects are intentionally manufactured in order to fulfil a specific purpose. They possess common characteristics in terms of their lifetime and the associated changes in value. Technical objects for which a "change in value" or an "owner" are important aspects are also referred to as "technical assets". Because this is almost always the case, the terms "technical object" and "technical asset" can be regarded as synonymous. In this document, the term "technical asset", or simply "asset" is used.

This document describes two fundamental reference models for the Industry 4.0 concept:

- The reference architecture model RAMI4.0 is a reference model of Industry 4.0 reference architecture and gives a structured description of fundamental ideas. See Clause 5.
- The I4.0 component reference model provides digital access to this description. See Clause 6.

The central concept of Industry 4.0 is that assets can be combined in any way, and these assets are formally described in sufficient detail for use in the digital world. This methodology not only enables sufficient generic descriptions of a configuration, but through an increasing degree of detail also allows for very specific descriptions. This is a core concept regardless of the way in which the asset is used.

To virtually represent configurations of assets and the connections between them, the "principle of recursive description of assets" is used to characterize an asset as follows:

- the structural description is compliant with RAMI4.0;
- a configuration of two or more assets collectively forms a new asset, which is described using RAMI4.0;
- components of an asset can themselves represent separate assets that are described with RAMI4.0;
- the asset description is provided as structured information in the administration shell of the I4.0 component that acts as a virtual representation of an asset.

This means that any configuration can be digitally represented to any degree of granularity by describing structured assets, and combinations thereof, using RAMI4.0.

SMART MANUFACTURING – REFERENCE ARCHITECTURE MODEL INDUSTRY 4.0 (RAMI4.0)

1 Scope

This document, which is a PAS, describes a reference architecture model in the form of a cubic layer model, which shows technical objects (assets) in the form of layers, and allows them to be described, tracked over their entire lifetime (or "vita") and assigned to technical and/or organizational hierarchies.

It also describes the structure and function of Industry 4.0 components as essential parts of the virtual representation of assets.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

IEC 61360-1, Standard data element types with associated classification scheme for electric components – Part 1: Definitions – Principles and methods

IEC 61360-2, Standard data element types with associated classification scheme for electric components – Part 2: EXPRESS dictionary schema

IEC TR 62794¹, Industrial-process measurement, control and automation – Reference model for representation of production facilities (digital factory)

IEC TS 62832-1, Industrial-process measurement, control and automation – Digital factory framework – Part 1: General principles

3 Terms and definitions

For the purposes of this document, the following terms and definitions apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- IEC Electropedia: available at http://www.electropedia.org/
- ISO Online browsing platform: available at http://www.iso.org/obp

3.1

administration shell

virtual digital and active representation of an I4.0 component in the I4.0 system

Note 1 to entry: An administration shell contains the manifest and the component manager.

Withdrawn.