

## **BSI Standards Publication**

# Power systems management and associated information exchange

Part 2: Use cases and role models



### National foreword

This Published Document is the UK implementation of IEC TR 62357-2:2019.

The UK participation in its preparation was entrusted to Technical Committee PEL/57, Power systems management and associated information exchange.

A list of organizations represented on this committee can be obtained on request to its secretary.

This publication does not purport to include all the necessary provisions of a contract. Users are responsible for its correct application.

© The British Standards Institution 2019 Published by BSI Standards Limited 2019

ISBN 978 0 539 04857 5

ICS 33.200

Compliance with a British Standard cannot confer immunity from legal obligations.

This Published Document was published under the authority of the Standards Policy and Strategy Committee on 31 May 2019.

Amendments/corrigenda issued since publication

Date Text affected



## IEC TR 62357-2

Edition 1.0 2019-04

# TECHNICAL REPORT



Power systems management and associated information exchange – Part 2: Use cases and role models

INTERNATIONAL ELECTROTECHNICAL COMMISSION

ICS 33,200 ISBN 978-2-8322-6798-1

Warning! Make sure that you obtained this publication from an authorized distributor.

## CONTENTS

F	OREWO	)RD	4
IN	TRODU	JCTION	6
1	Scop	pe	7
2	Norn	native references	11
3	Term	ns and definitions	12
4		case analytics	
5		Cases and roles of TC 57 WG 10, Power system IED communication and	
Ü		ciated data models	15
	5.1	General	15
	5.2	Documents used	15
	5.3	TC 57 WG 10 Use Case reporting	16
	5.4	TC 57 WG 10 List of Use Case per normative document	17
	5.5	TC 57 WG 10 list of roles used	96
6			116
	6.1	General	116
	6.2	Documents used	116
	6.3	TC 57 WG 13 Use Case reporting	116
	6.4	TC 57 WG 13 List of Use Case per normative document	117
	6.5	TC 57 WG 13 list of roles used	125
7		cases and roles of TC 57 WG 14, System interfaces for distribution agement	126
	7.1	General	126
	7.2	Documents used	126
	7.3	TC 57 WG 14 Use Case reporting	
	7.4	TC 57 WG 14 List of Use Cases per normative document	
	7.5	TC 57 WG 14 list of roles used	159
8	Use	Cases and roles of TC 57 WG 15, Data and Communication Security	167
	8.1	General	167
	8.2	Documents used	168
	8.3	TC 57 WG 15 Use Case reporting	168
	8.4	TC 57 WG 15 List of Use Case per normative document	169
	8.5	TC 57 WG 15 list of roles used	174
9	Use	Cases and roles of TC 57 WG 16 "Deregulated Market Communications"	176
	9.1	General	176
	9.2	Documents used	176
	9.3	TC 57 WG 16 Use Case reporting	177
	9.4	TC 57 WG 16 List of Use Case per normative document	178
	9.5	TC 57 WG 16 list of roles used	202
10	comi	cases and roles of TC 57 WG 17, Power system intelligent electronic device munication and associated data models for distributed energy resources and ibution automation	213
	10.1	General	
	10.1	Documents used	
	10.3	TC 57 WG 17 Use Case reporting	
	10.4	TC 57 WG 17 List of Use Case per normative document	
	10.5	TC 57 WG 17 list of roles used	

	cases and roles of TC 57 WG 18, Hydroelectric power plants – nmunication for monitoring and control	228			
11.1	General				
11.1	Documents used				
11.3	TC 57 WG 18 Use Case reporting				
11.3	TC 57 WG 18 Use Case reporting				
11.4	TC 57 WG 18 list of ose case per normative document				
	cases and roles of TC 57 WG 19, Interoperability within TC 57 in the long	232			
	Cases and foles of FC 37 WG 19, Interoperability within FC 37 in the folig	232			
12.1	General	232			
12.2	Documents used	232			
12.3	TC 57 WG 19 Use Case reporting	232			
12.4	TC 57 WG 19 List of Use Case per normative document				
12.5	TC 57 WG 19 list of roles used				
	cases and roles of TC 57 WG 21, Interfaces and protocol profiles relevant to	007			
-	ems connected to the electrical grid				
13.1	General				
13.2	Documents used				
13.3	TC 57 WG21 Use Case reporting				
13.4	TC 57 WG 21 List of Use Case per normative document				
13.5	TC 57 WG 21 list of roles used				
	ommendations				
Annex A	(informative) Joint Working Groups Use Cases	290			
A.1	Use Cases and roles of JWG 11, Management of Electric Vehicles charging and discharging infrastructures	290			
A.1.					
A.1.					
A.1.					
A.1.	1 9				
A.1.					
	Bibliography				
J					
Figure 1	– TC 57 core standards	7			
Figure 2	<ul> <li>UML-driven top/down approach supporting IEC 62559 and IEC 62913</li> </ul>	8			
Figure 3	– Use Case design process	9			
Figure 4	– Enterprise architecture and IEC core standards relationships	9			
Figure 5	– Use Case Repository	11			
Table 1	- Differences between Business and System Use Cases	12			
	•				
rabie 2 -	- Use Case analytics per Working Group	14			

#### INTERNATIONAL ELECTROTECHNICAL COMMISSION

### POWER SYSTEMS MANAGEMENT AND ASSOCIATED INFORMATION EXCHANGE –

#### Part 2: Use cases and role models

#### **FOREWORD**

- 1) The International Electrotechnical Commission (IEC) is a worldwide organization for standardization comprising all national electrotechnical committees (IEC National Committees). The object of IEC is to promote international co-operation on all questions concerning standardization in the electrical and electronic fields. To this end and in addition to other activities, IEC publishes International Standards, Technical Specifications, Technical Reports, Publicly Available Specifications (PAS) and Guides (hereafter referred to as "IEC Publication(s)"). Their preparation is entrusted to technical committees; any IEC National Committee interested in the subject dealt with may participate in this preparatory work. International, governmental and non-governmental organizations liaising with the IEC also participate in this preparation. IEC collaborates closely with the International Organization for Standardization (ISO) in accordance with conditions determined by agreement between the two organizations.
- 2) The formal decisions or agreements of IEC on technical matters express, as nearly as possible, an international consensus of opinion on the relevant subjects since each technical committee has representation from all interested IEC National Committees.
- 3) IEC Publications have the form of recommendations for international use and are accepted by IEC National Committees in that sense. While all reasonable efforts are made to ensure that the technical content of IEC Publications is accurate, IEC cannot be held responsible for the way in which they are used or for any misinterpretation by any end user.
- 4) In order to promote international uniformity, IEC National Committees undertake to apply IEC Publications transparently to the maximum extent possible in their national and regional publications. Any divergence between any IEC Publication and the corresponding national or regional publication shall be clearly indicated in the latter
- 5) IEC itself does not provide any attestation of conformity. Independent certification bodies provide conformity assessment services and, in some areas, access to IEC marks of conformity. IEC is not responsible for any services carried out by independent certification bodies.
- 6) All users should ensure that they have the latest edition of this publication.
- 7) No liability shall attach to IEC or its directors, employees, servants or agents including individual experts and members of its technical committees and IEC National Committees for any personal injury, property damage or other damage of any nature whatsoever, whether direct or indirect, or for costs (including legal fees) and expenses arising out of the publication, use of, or reliance upon, this IEC Publication or any other IEC Publications.
- 8) Attention is drawn to the Normative references cited in this publication. Use of the referenced publications is indispensable for the correct application of this publication.
- 9) Attention is drawn to the possibility that some of the elements of this IEC Publication may be the subject of patent rights. IEC shall not be held responsible for identifying any or all such patent rights.

The main task of IEC technical committees is to prepare International Standards. However, a technical committee may propose the publication of a Technical Report when it has collected data of a different kind from that which is normally published as an International Standard, for example "state of the art".

IEC 62357-2, which is a technical report, has been prepared by IEC technical committee 57: Power systems management and associated information exchange.

The text of this Technical Report is based on the following documents:

DTR	Report on voting
57/2042/DTR	57/2066/RVDTR

Full information on the voting for the approval of this Technical Report can be found in the report on voting indicated in the above table.

IEC TR 62357-2:2019 © IEC 2019

- 5 -

This document has been drafted in accordance with the ISO/IEC Directives, Part 2.

A list of all parts in the IEC 62357 series, published under the general title *Power systems management and associated information exchange*, can be found on the IEC website.

The committee has decided that the contents of this document will remain unchanged until the stability date indicated on the IEC website under "http://webstore.iec.ch" in the data related to the specific document. At this date, the document will be

- reconfirmed,
- withdrawn,
- replaced by a revised edition, or
- amended.

A bilingual version of this publication may be issued at a later date.

IMPORTANT – The 'colour inside' logo on the cover page of this publication indicates that it contains colours which are considered to be useful for the correct understanding of its contents. Users should therefore print this document using a colour printer.

#### INTRODUCTION

The IEC is in an operational implementation phase of the System approach of standardization. Technical Committee 57 (TC 57) has a crucial role in helping other Application Domain TCs extending their core standards (i.e. CIM standards/IEC 61850/IEC 62746/IEC 62351) to their specific domains. This should ensure efficient and secured power network management.

In the system approach working process, it is important for TC 57 to be able to consolidate, share and explain the numerous Use Cases serving as basis for its standardization work. These Use Cases are an excellent tool for design and implementation of new processes, also for external organisations (SDOs, User Groups, Alliances etc.)

The mission of this Technical Report is to list the Use Cases featured in the TC 57 standardization work, thus making them available for re-use in on-going and future work. Hopefully this will also promote Use Cases as a good tool for further work.

The intended audience for the document is the experts of TC 57 for their standardization work or experts of other Application Domain TCs for on-going standardization work, independently from TC 57 or through Joint Working Groups (JWG) or Task Forces (TF), as well as roadmaps and strategic vision through Ad-hoc Groups, Strategic Groups, System Evaluation Groups or System Committees.

This document structures and consolidates the TC 57 Use Cases (Status, WG and documents linked, roles used, roadmap) to facilitate their use and re-use. It will list the following elements:

- Existing Use Cases used to develop standards and their links with source documents, the IEC Status of this source document, a short Use Case description, its compliance to IEC 62559-2
- A roadmap: planned or drafted Use Cases (in on-going standardization work and PWI)
- Roles used in those Use Cases
- Terminology used in standardization work and not present in existing standards

This Technical report is split by active Working Group (WG) of TC 57

- WG 10 Power system IED communication and associated data models
- WG 13 Energy Management Systems Application Program Interfaces (EMS API)
- WG 14 System interfaces for distribution management
- WG 15 Data and Communication Security
- WG 16 Deregulated Market Communications
- WG 17 Power system intelligent electronic device communication and associated data models for distributed energy resources and distribution automation
- WG 18 Hydroelectric power plants Communication for monitoring and control
- WG 19 Interoperability within TC 57 in the long term
- WG21 Interfaces and protocol profiles relevant to systems connected to the electrical grid

#### POWER SYSTEMS MANAGEMENT AND ASSOCIATED INFORMATION EXCHANGE –

#### Part 2: Use cases and role models

#### 1 Scope

This part of IEC 62357, which is a technical report, establishes the list of Use Cases developed by TC 57, Power systems management and associated information exchanges, in order to prepare International Standards, Technical Reports and Technical Specifications.

Use Cases are fundamental to TC 57 publications, as shown in Figure 1.

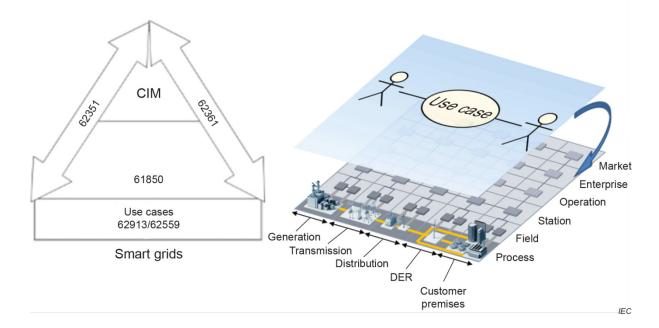


Figure 1 - TC 57 core standards

The Use Case creation process is shown in Figures 2, 3 and 4.

Implementations / solutions

IEC

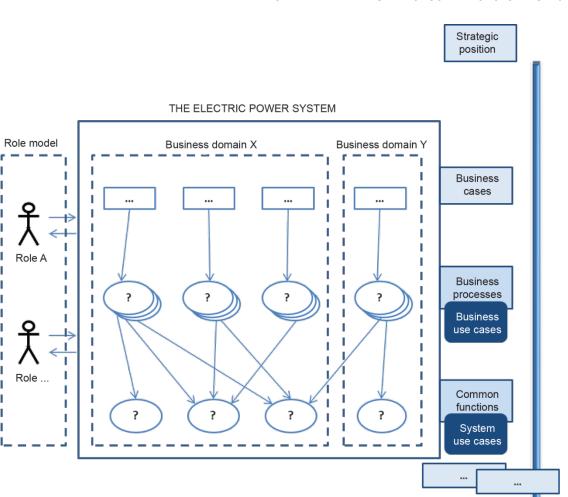


Figure 2 – UML-driven top/down approach supporting IEC 62559 and IEC 62913

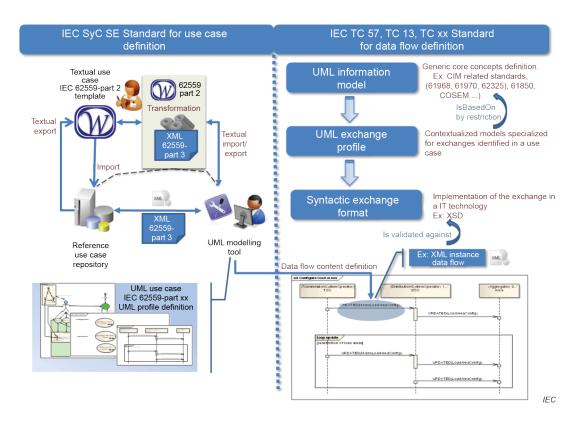


Figure 3 - Use Case design process

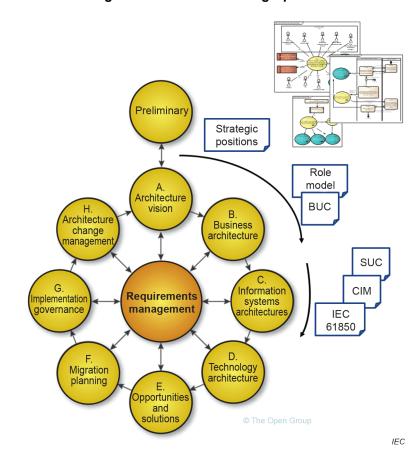


Figure 4 - Enterprise architecture and IEC core standards relationships

#### This Technical Report:

- Identifies in existing standards, technical specification, reports and in ongoing TC 57 work (CD, DTS, DTR etc.) the Use Cases used as well as their links to standards, their status as Use Cases (level of description, standardization of the description referring to IEC 62559) and as IEC deliverables (are they in a TR/TS/IS, what is the status of the document CD, CDV etc.)
- Helps System Committees consolidate Use Cases through terminology and term definition work (link with existing relevant standards on the TC Terminology) and building links between roles and modelling frameworks (Role models). For example in TC 57 building links between the Use Case methodology and the roles used in IEC 62913-2 with CIM Interface Reference Model (IRM – IEC 61968).
- Shares and promotes those Use Cases within TC 57 and outside it. TC 57 mainly describes System Use Cases in the standards it publishes. Business roles and business Use Cases are mainly described within SyC SE (System Committee Smart Energy) deliverables (IEC 62559 series and IEC 62913 series).
- This document provides good input in reusing System Use Cases and System Roles inside and outside TC 57.
- Explains the content of its Use Cases to potential users and providing support on using those Use Cases for standardization (Normative context, maturity of the Use Case, location in standardization work, roles implied)

Those Use Cases aimed to be used as tools to identify requirements as input to further development of technical standards (whether TC 57 or not) and improve the consistency in this work and in that way contribute to interoperability. Use Cases facilitate cooperation at a system level with TCs, other standards-developing organizations, non-traditional players of electrotechnology, and regional organizations. Inside the IEC they provide a convergence platform with overall system level value for support of the Technical Committees and other standard development groups.

This document allows TC 57 to self-assess its work on Use Cases through KPIs (Key Performance Indicator) such as:

- % of Use Cases compliant with IEC 62559-2
- % of Business Use Cases (BUC) and System Use Cases (SUC)
- % of Business Roles and System Roles
- % of non-defined roles

Another objective of this document is to fill up the TC 57 Use Case Repository, as shown in Figure 5.

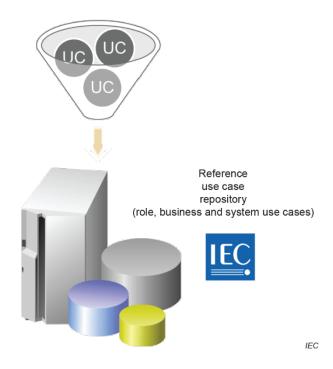


Figure 5 - Use Case Repository

#### 2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

IEC 60870-5, Telecontrol equipment and systems – Part 5: Transmission protocols

IEC 60870-6, Telecontrol equipment and systems – Part 6: Telecontrol protocols compatible with ISO standards and ITU-T recommendations

IEC 61850 (all parts), Communication networks and systems for power utility automation

IEC 61968 (all parts), Application integration at electric utilities – System interfaces for distribution management

IEC 61970 (all parts), Energy management system application program interface (EMS-API)

IEC 62351 (all parts), Power systems management and associated information exchange – Data and communications security

IEC 62325 (all parts), Framework for energy market communications

IEC 62361 (all parts), Power systems management and associated information exchange – Interoperability in the long term

IEC 62559-2:2015, Use case methodology - Part 2: Definition of the templates for use cases, actor list and requirements list

IEC 62746 (all parts), Systems interface between customer energy management system and the power management system